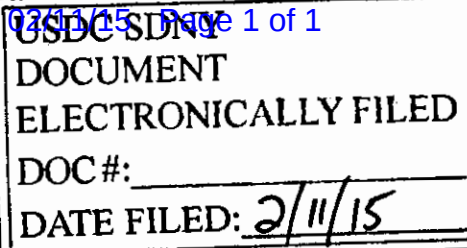


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK-----X  
BLACKROCK ALLOCATION TARGET  
SHARES: SERIES S PORTFOLIO, et al.,

Plaintiffs,

- v -

WELLS FARGO BANK, N.A., et al.,

Defendants.  
-----XCase Management Plan

14 CV. 9367 (RMB)  
 14 CV. 9371 (RMB)  
 14 CV. 9764 (RMB)  
 14 CV. 10067 (RMB)  
 14 CV. 10102 (RMB)

The following Case Management Plan is entered after consultation with the parties. This Plan is also a Rule 16 and Rule 26(f) scheduling order as required by the Federal Rules of Civil Procedure.

- (i) Joinder of additional parties by \_\_\_\_\_
- (ii) Amend the pleadings by March 13, 2015 ("with prejudice")
- (iii) All discovery to be **expeditiously** completed by July 13, 2015
- (iv) Consent to Proceed before Magistrate Judge \_\_\_\_\_
- (v) Status of settlement discussions July 13, 2015 @ 10:00 A.M. with principals.

**Sections vi through xi will be set at conference with the Court.**

- (vi) Motions Opening joint brief by defs. 4/30/15 (35 pgs.); Joint response by pls. 5/29/15 (35 pgs.); Joint reply by 6/29 (15 pgs.)
- (vii) Oral Argument To be set at later date.
- (viii) Joint Pre-Trial Order to be submitted by \_\_\_\_\_
- (ix) Final Pre-Trial Conference \_\_\_\_\_
- (x) Trial \_\_\_\_\_
- (xi) Other Refer discovery issues to Mags. Netburn and Fox. Letters to pls. by 2/20/15 setting forth the bases of defs.' motion to dismiss. Response letters from pls. by 2/27/15.

SO ORDERED: New York, New York

February 11, 2015

A handwritten signature in black ink, appearing to be "RMB".

Hon. Richard M. Berman, U.S.D.J.